

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

IN RE

WIKOFF, DONALD LEE

DEBTOR(S).

§  
§  
§  
§  
§

CASE NO. 04-30123-BTR  
CHAPTER 7

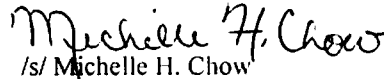
**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION,  
AND REPORT OF PROPOSED DISTRIBUTION**

Michelle H. Chow, Trustee of the estate of the above-named debtor(s), certifies under penalty of perjury, to the Court and the United States Trustee, that the Trustee has faithfully and properly fulfilled the duties of her office, that the Trustee has examined all proofs of claim as appropriate in preparation for the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the Court. The Trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

I hereby authorize the Office of the United States Trustee to file by electronic means this Trustee's Final Report, Application for Compensation and report of Proposed Distribution on my behalf, and I agree and acknowledge that the designation of my signature on this document, once filed, constitutes my valid signature for the purposes of 11 U.S.C. §704(9) and Fed. R. Bankr. Pro. 9011.

Therefore, the Trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

DATE: June 27, 2006

  
/s/ Michelle H. Chow

Michelle H. Chow, Trustee

**SCHEDULE A-1**

FINAL ACCOUNT AS OF June 27, 2006

A. RECEIPTS

\$45,489.68 ✓

B. DISBURSEMENTS

(1) Secured Creditors

\$ 0.00

(2) Administrative

\$ 17,554.86 ✓

(3) Priority

\$ 0.00

(4) Other

\$ 0.00

TOTAL DISBURSEMENTS

17,554.86 ✓

CURRENT BALANCE

\$27,934.82 ✓

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 1

Case No: 04-30123 BTR Judge: BRENDA T. RHOADES  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 04/21/04 (f)  
341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

For Period Ending: 06/27/06

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. RESIDENCE Homestead: House & 50 acres at 5120 Wolf Creek, Powderly, Lamar County, TX DEBTOR CHOSE TEXAS PROPERTY CODE EXEMPTIONS FMV 532,540, LIEN PER SCH D 474,559 all equity exempt property Debtor Claimed 100% Exemption on Schedule C	532,540.00	0.00		0.00	FA
2. CASH Cash Trustee abandons this amount	120.00	0.00	DA	0.00	FA
3. FINANCIAL ACCOUNTS Bank Accounts: 1st Federal checking - \$50 Peoples checking - {\$148} Peoples MM - \$50 Bank/America c/a - {\$33} Trustee abandons this amount	-81.00	0.00	DA	0.00	FA
4. HOUSEHOLD GOODS Itemized list per debtor's schedule Debtor Claimed 100% Exemption on Schedule C	11,885.00	0.00		0.00	FA
5. BOOKS/COLLECTIBLES Books - \$75 Pictures - \$2,000 CD's etc. - \$800 Debtor Claimed 100% Exemption on Schedule C	2,875.00	0.00		0.00	FA
6. WEARING APPAREL Wearing apparel: debtor - \$800	1,600.00	0.00		0.00	FA

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Page: 2

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341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

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spouse - \$800 Debtor Claimed 100% Exemption on Schedule C					
7. FURS AND JEWELRY Itemized list per debtor's schedule Debtor Claimed 100% Exemption on Schedule C	12,455.00	0.00		0.00	FA
8. FIREARMS AND HOBBY EQUIPMENT Bicycles (3) Debtor Claimed 100% Exemption on Schedule C	100.00	0.00		0.00	FA
9. FIREARMS AND HOBBY EQUIPMENT Firearms: 20 g. shotgun \$100 Glock handgun \$300 22 rifle \$100 Debtor exempts and Trustee abandons the remaining firearm. Debtor Claimed 100% Exemption on Schedule C	500.00	0.00	DA	0.00	FA
10. INSURANCE POLICIES Term life insurance thru American Family - no cash value Debtor Claimed 100% Exemption on Schedule C	0.00	0.00		0.00	FA
11. ANNUITIES Universal Life Annuity - Ohio National Debtor Claimed 100% Exemption on Schedule C	2,400.00	0.00		0.00	FA
12. 54000.RETIREMENT PLANS Great Plains PP Urology Plans - estimated value of \$54,000.00 IRA - Debtor - AG Edwards - \$2,364.98 IRA Spouse - AG Edwards - \$1,444.56 Debtor Claimed 100% Exemption on Schedule C	57,809.54	0.00		0.00	FA
13. STOCK	0.00	6,250.00		6,250.00 ✓	FA

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Page: 3

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<p>100% interest in Wikoff Urology, P/A (more debt than value) \$ 0</p> <p>**Trustee intends to administer the Wikoff Urology stock. Trustee through attorney and valuation consultant have valued the stock and made an initial proposal to current owner (the debtor). Debtor at this time has no interest to buy back the practice, so Trustee has filed a motion to establish bid procedures to solicit any market value and buyers for the stock of the business. See pacer #24 12/21/04. Estimated value based on a low estimated solo bidder.</p> <p>Update as of 04/19/05: Trustee intends to withdraw the 2nd attempt with the Motion for Bid Procedures. After discussions with debtor's counsel, Trustee intends to arrive at a compromise/motion for settlement with the stock and any remaining assets.</p> <p>Trustee abandons interest in these properties:</p> <p>50% interest in Agape Administrative, Inc. - Internet for management - out of business \$ 0</p> <p>50% interest in Agape, Inc. - owned real estate - foreclosed - out of business \$ 0</p> <p>50% interest in Red River Rentals, d.b.a. AAA Rentals - out of business \$0</p>					
<p>14. LIQUIDATED CLAIMS</p> <p>estimated income tax refund for 2003</p> <p>Amount received was deposited to estate bank account 12/21/04.</p>	40,000.00	40,000.00		38,846.00 ✓	FA
<p>15. CONTINGENT CLAIMS</p> <p>Possible law suit against Rex Adams for misrepresentation of financial information on purchase of Red River Rentals, Inc.</p> <p>No one to take this on as contingency case.</p>	0.00	0.00	DA	0.00	FA

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
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Page: 4

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341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

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16. VEHICLES 1997 Kawasaki 220 4-wheeler \$500 Trustee abandons interest 1997 Toyota 4-runner - daughter's car \$7,500 Exempt 2000 Lincoln Navigator - wife's vehicle \$12,500 Exempt 2001 Suzuki 1400 motor cycle \$4,000 Trustee abandons 2002 Chevy pickup - Debtor vehicle, subject to lien \$21,000 Exempt Some vehicles exempt, others abandoned by Trustee	45,500.00	0.00	DA	0.00	FA
17. BOATS AND ACCESSORIES '97 sea-doo \$3,000 '97 sea-doo \$4,000 Non-exempt but liens > FMV	7,000.00	0.00	DA	0.00	FA
18. OFFICE EQUIPMENT Oak desk/credenza - \$500; computer - \$100; fax/copier/printer - \$25 Debtor Claimed 100% Exemption on Schedule C	625.00	0.00		0.00	FA
19. ANIMALS 12 yr old sorrel gelding - \$2000 4 yr old paint mare - \$500 Debtor Claimed 100% Exemption on Schedule C	2,500.00	0.00		0.00	FA
20. FARMING EQUIPMENT 7' bush hog shredder - \$200 5' bush hog rototiller - \$200 misc. equipment - \$500 used to maintain homestead Debtor Claimed 100% Exemption on Schedule C	900.00	0.00		0.00	FA
21. FARMING EQUIPMENT '93 Kubota 4030 tractor - \$3,000; used to maintain homestead Trustee abandons - FMV < lien on property	3,000.00	0.00	DA	0.00	FA

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 5

Case No: 04-30123 BTR Judge: BRENDA T. RHOADES  
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Trustee Name: Michelle H. Chow, Trustee  
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341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

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Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
22. COMMERCIAL PROPERTY  Office and 2.13 acres at 2915 N. Main Street, Paris, Lamar County, Texas  Trustee values this at 0 since FMV < lien   Trustee will abandon this asset. Any equity would have to clear the lien, closing costs, possible tax issues (building is being depreciated), and administrative costs associated with the sale. The building is leased to the PA practice and this would create much administrative time and effort in any possible sale.  INT. Post-Petition Interest Deposits (u)	530,520.00          Unknown	0.00          N/A	DA	0.00       393.68 ✓	FA       FA ✓

	Gross Value of Remaining Assets			
TOTALS (Excluding Unknown Values)	\$ 1,252,248.54	\$ 46,250.00	\$ 45,489.68 ✓	\$0.00 ✓
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Update as of 06/27/06:

Fee application for trustee's attorney filed, Order granted, fee paid.

Update as of 03/31/06:

During this period, the issue of the medical practice stock was finalized. Ultimately, trustee and her attorney filed a motion to compromise with the debtor. Funds were received and deposited to the estate bank account. Claims objections are completed. The remaining items in this case are the fee application and then the TFR.

**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 6

Case No: 04-30123 BTR Judge: BRENDA T. RHOADES  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 04/21/04 (f)  
341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

Banking error: Corrected 10/26/05: bank interest was not posting. On Form 2, it appears no monthly bank interest was posted from February 2005 through September 2006. This was corrected by the bank and adjusted in the estate bank account on October 26, 2006.

**Case background:**

There were two main assets to administer in this case:

Completely administered 12/21/04:

1. 2003 Tax Refund, receivable on the date of petition. Actual refund was deposited to the estate bank account on 12/21/04. Inquiry for TIP account emailed to BOA 2/14/05 (higher yielding cash instruments; minimum may not be met but inquiry placed).

Currently being administered as of 03/31/05:

2. 100% stock of Wikoff Urology: This is the debtor's urology practice. Trustee hired an attorney and valuation consultant to help with the valuation and legal procedures for possible sale methods. Valuation results received 07/22/04 and fair market value placed at an average of approximately \$219,000. Trustee estimates a significant discount in actual purchase if bought from another party. Trustee intends to sell the stock of the practice to any interested and qualified buyers, including back to the debtor.

**3. Report of Unusual Practices in a Chapter 7 Bankruptcy Case:**

The Trustee notes here several unusual events and involvement with the US Trustees:

On and around February 10, 2005, the Trustee received information from the debtor's counsel that certain advertisements referencing "Bankruptcy Trustee Sale" and "Wikoff Urology" were placed in local newspaper. The Trustee did not authorize and had no prior knowledge of these ads being placed.

It was ultimately determined that there were undisclosed and unretained individuals taking actions that were not appropriate. As a result, the US Trustees conducted an investigation into the events and individuals involved with the newspaper ad. The US Trustees issued their "opinion", and the Trustee now intends to continue marketing the stock of the Urology practice. It should be noted that some actions taken by one of the Trustee's professional's was less than forthcoming, and he has received strong guidance from the US Trustees as to future involvement and employment in bankruptcy cases.

POC dates: 05/05/05 08/03/05

Attorney for Trustee:

Michelle Schriro



**FORM 1**  
**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT**  
**ASSET CASES**

Page: 7

Case No: 04-30123 BTR Judge: BRENDA T. RHOADES  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Date Filed (f) or Converted (c): 04/21/04 (f)  
341(a) Meeting Date: 06/11/04  
Claims Bar Date: 05/05/05

Valuation Consultant for Trustee:  
Bob Dohmeyer

Initial Projected Date of Final Report (TFR): 12/31/08      Current Projected Date of Final Report (TFR): 12/31/08

  
\_\_\_\_\_  
Michelle H. Chow, Trustee      Date: 06/27/06

**FORM 2**

**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 1

Case No: 04-30123 -BTR  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0886 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*3401  
For Period Ending: 06/27/06

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
C 12/21/04	14	Donald L. Wikoff 5120 Wolf Creek Dr. Powderly, TX 75473	BALANCE FORWARD Tax Refund	1124-000	38,846.00 ✓		0.00 38,846.00
C 12/31/04	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	1.06		38,847.06
C 01/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	3.30		38,850.36
C 08/24/05	13	Donald L. Wikoff 5120 Wolf Creek Dr. Powderly TX 75473	Settlement Amount	1129-000	6,250.00 ✓		45,100.36
C 08/25/05	000101	DOHMEYER VALUATION CORPORATION C/O BOB DOHMEYER 8522 PARK LANE DALLAS, TEXAS 75231	Per order dated 08/24/05 Order to pay Valuation Expert \$2,053.38 for fees and expenses	3711-000		2,053.38 ✓	43,046.98
C 10/26/05	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	117.83 ✓		43,164.81
C 10/31/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	12.30		43,177.11
C 11/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	28.39		43,205.50
C 12/30/05	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	29.35		43,234.85
C 01/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	29.38		43,264.23
C 02/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	26.55		43,290.78
C 03/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.800	1270-000	29.41		43,320.19
C 04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.300	1270-000	30.26		43,350.45
C 05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.300	1270-000	47.87		43,398.32
C 06/16/06	000102	GERARD SINGER LEVICK & BUSCH PC C/O MICHELLE SCHRIRO 16200 ADDISON ROAD SUITE 140 ADDISON, TEXAS 75001	Per Order dated 06/15/06 Trustee Attorney fees and expenses	3210-000		15,009.00 ✓	28,389.32
C 06/16/06	000103	GERARD SINGER LEVICK & BUSCH PC C/O MICHELLE SCHRIRO 16200 ADDISON ROAD SUITE 140	Per Order dated 06/15/06 Attorney fees and expenses	3220-000		492.48 ✓	27,896.84

Page Subtotals

45,451.70

17,554.86

**FORM 2**  
**ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD**

Page: 2

Case No: 04-30123 -BTR  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*0886 BofA - Money Market Account

Taxpayer ID No: \*\*\*\*\*3401  
For Period Ending: 06/27/06

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/27/06	INT	ADDISON, TEXAS 75001	INTEREST REC'D FROM BANK	1270-000	37.98		27,934.82
t 06/27/06		BANK OF AMERICA, N.A.	Final Posting Transfer	9999-000		27,934.82	0.00
		Transfer to Acct #*****9944					

\* Reversed  
t Funds Transfer  
C Bank Cleared

COLUMN TOTALS	45,489.68	45,489.68	0.00
Less: Bank Transfers/CD's	0.00	27,934.82	
Subtotal	45,489.68	17,554.86	
Less: Payments to Debtors		0.00	
Net	45,489.68 ✓	17,554.86 ✓	

Page Subtotals 37.98 27,934.82

## FORM 2

Page: 3

## ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 04-30123 -BTR  
Case Name: WIKOFF, DONALD LEE

Trustee Name: Michelle H. Chow, Trustee  
Bank Name: BANK OF AMERICA, N.A.  
Account Number / CD #: \*\*\*\*\*9944 BofA - Checking Account

Taxpayer ID No: \*\*\*\*\*3401  
For Period Ending: 06/27/06

Blanket Bond (per case limit): \$ 300,000.00  
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
06/27/06		Transfer from Acct #*****0886	BALANCE FORWARD Transfer In From MMA Account	9999-000	27,934.82		0.00 27,934.82

\* Reversed  
t Funds Transfer  
C Bank Cleared

COLUMN TOTALS	27,934.82	0.00	27,934.82
Less: Bank Transfers/CD's	27,934.82 ✓	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
BofA - Money Market Account - *****0886	45,489.68	17,554.86	0.00
BofA - Checking Account - *****9944	0.00	0.00	27,934.82
	45,489.68 ✓	17,554.86 ✓	27,934.82 ✓
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

*Michelle H. Chow*  
/s/ Michelle H. Chow, Trustee

Trustee's Signature: \_\_\_\_\_ Date: 06/27/06  
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 27,934.82 0.00

**SCHEDULE B**

**APPLICATION FOR COMPENSATION**

**COMPUTATION OF COMMISSIONS (cases filed after 10/20/94)**

Receipts	<u>\$45,489.68</u> ✓	25% of first 5,000	<u>\$1,250.00</u>
Less	-5,000.00	(\$1,250 Maximum)	
Balance	<u>\$40,489.68</u>	10% of next 45,000	<u>\$4,048.97</u>
Less	-45,000.00	(\$4500.00 Maximum)	
Balance	<u>\$0.00</u>	5% of next 950,000	<u>\$0.00</u>
Less	-950,000.00	(\$47,500.00 Maximum)	
Balance	<u>\$0.00</u>	3% of balance	<u>\$0.00</u>
TOTAL COMMISSION			<u>\$5,298.97</u>
Less Previously Paid Commissions			<u>\$0.00</u>
TOTAL COMMISSIONS NOW REQUESTED			<u>\$5,298.97</u> ✓

**UNREIMBURSED EXPENSES**

Photocopy/Duplication Expense	<u>\$75.35</u>
Postage	<u>\$6.50</u>
Secretarial Expense	<u>\$25.00</u>
TOTAL UNREIMBURSED EXPENSES	<u>\$106.85</u> ✓

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**Records:**

Trustee did not take possession of business or personal records of the debtor.\*Copies provided by debtor

xxx

Notice of intent to abandon books and records of debtor filed on

\_\_\_\_\_

# Compensation and Expenses Worksheet

Case Number: 04-30123 BTR

Debtor: WIKOFF, DONALD LEE

## 1. COMPUTATION OF COMPENSATION

Total disbursements to other than the debtor are:

Pursuant to 11 U.S.C. § 326, compensation is computed as follows:			\$45,489.68 ✓
	\$45,489.68	25% of First \$5,000	\$1,250.00
Less -	\$5,000.00	(\$1,250 Maximum)	
Balance	\$40,489.68	10% of Next \$45,000	\$4,048.97
Less -	\$40,489.68	(\$4,500 Maximum)	
Balance	\$0.00	5% of Next \$950,000	\$0.00
Less -	\$0.00	(\$47,500 Maximum)	
Balance	\$0.00	3% of Balance	\$0.00
TOTAL COMPENSATION CALCULATED:			\$5,298.97
Less Previously Paid Compensation:			\$0.00
TOTAL COMPENSATION REQUESTED:			\$5,298.97 ✓

## 2. TRUSTEE EXPENSES

The Trustee has incurred the following expenses:

06/21/04	COPY: Photocopy/Duplication Expense 193 pages @ 0.2000 / page Copies of all files/records for Bob Dohmeyer	\$38.60
03/30/05	COPY: Photocopy/Duplication Expense 40 pages @ 0.2500 / page Copy and draft pages of report to UST on case status, not of file.	\$10.00
03/30/05	SEC: Secretarial Expense 1 hour @ 25.0000 / hour Secretarial Time for the following:  Entering Properties onto Form 1 and checking for amended schedules; Monthly filing of bank statements; Copying, mailing, and scanning of all disbursements/checks and all bank statements upon TFR and TDR; Final case filing, scanning, and binding.	\$25.00
06/23/05	COPY: Photocopy/Duplication Expense 18 pages @ 0.2500 / page Copy of draft of revised comprise emailed from Michelle S.	\$4.50
08/25/05	COPY: Photocopy/Duplication Expense 4 pages @ 0.2500 / page Compromise and Settlement Agreement	\$1.00
08/25/05	COPY: Photocopy/Duplication Expense 1 page @ 0.2500 / page Order to accompany check to DVC	\$0.25
08/25/05	POST: Postage 1 charge @ 0.3700 / charge	\$0.37

## Compensation and Expenses Worksheet

Case Number: 04-30123 BTR

Debtor: WIKOFF, DONALD LEE

Ck to Dohmeyer

08/25/05	POST: Postage 1 charge @ 0.3700 / charge Compromise & Settlement Agreement	\$0.37
09/16/05	COPY: Photocopy/Duplication Expense 3 pages @ 0.2500 / page Bill of Sale	\$0.75
09/16/05	POST: Postage 1 charge @ 0.3700 / charge Bill of Sale	\$0.37
06/01/06	COPY: Photocopy/Duplication Expense 1 page @ 0.2500 / page Copy of Order for Trustee Attorney	\$0.25
06/01/06	POST: Postage 1 charge @ 0.3900 / charge Postage for Trustee Attorney checks	\$0.39
06/27/06	COPY: Photocopy/Duplication Expense 65 pages @ 0.2500 / page Copies of Petition, Schedules, and Statements; W-9 Forms, Supporting Orders for Disbursements, claims register and claims worksheets, proposed distributions	\$16.25
06/27/06	COPY: Photocopy/Duplication Expense 15 pages @ 0.2500 / page Interim reports during case administration	\$3.75
06/27/06	POST: Postage 1 charge @ 5.0000 / charge Postage for all TFR checks and bank statements to UST upon TFR and TDR	\$5.00

### Expense Summary

COPY: Photocopy/Duplication Expense 193 pages @ 0.20 / page	\$38.60
COPY: Photocopy/Duplication Expense 147 pages @ 0.25 / page	\$36.75
POST: Postage 3 charges @ 0.37 / charge	\$1.11
POST: Postage 1 charge @ 0.39 / charge	\$0.39
POST: Postage 1 charge @ 5.00 / charge	\$5.00
SEC: Secretarial Expense 1 hour @ 25.00 / hour	\$25.00

TOTAL EXPENSES CALCULATED:

\$106.85

Less Previously Paid Expenses:

\$0.00

TOTAL EXPENSES REQUESTED:

\$106.85 ✓

TOTAL EXPENSES AND COMPENSATION REQUESTED:

\$5,405.82

DATED: 06/27/06

SIGNED Michelle H. Chow

TRUSTEE: Michelle H. Chow, Trustee  
5401 North Central Expressway

# **Compensation and Expenses Worksheet**

**Case Number: 04-30123 BTR**

**Debtor: WIKOFF, DONALD LEE**

**Suite 218**

**Dallas, TX 75205**



**SCHEDULE C**

**EXPENSES OF ADMINISTRATION - CHAPTER 7**

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
	\$ _____	\$ _____	\$ _____	\$ _____
1. 11 U.S.C Sec. 507(a)(1) <u>Court Costs and Fees</u>	0.00	0.00	0.00	0.00
2. 11 U.S.C. Sec. 503(b)(1)(a) <u>Preservation of Estate</u>				
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estates Share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Other (itemize)	0.00	0.00	0.00	0.00
H. St. Order 94-1 Expenses	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b)(2) <u>Post-Petition Taxes and Related Penalties</u>	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b)(2) <u>Compensation and Reimbursement</u>				
A. Compensation of Trustee	5,298.97	5,298.97	0.00	5,298.97
B. Expenses of Trustee	106.85	106.85	0.00	106.85
C. Trustee Attorney Compensation	15,009.00	15,009.00	15,009.00	0.00
D. Trustee Attorney Expenses	492.48	492.48	492.48	0.00
E. Trustee Accountants Compensation	0.00	0.00	0.00	0.00
F. Trustee Accountant's Expense	0.00	0.00	0.00	0.00
G. Appraiser Fees	2,053.38	2,053.38	2,053.38	0.00
5. <u>Court Special Charges</u> (Excess Notices)	0.00	0.00	0.00	0.00
6. <u>U.S. Trustee Fees</u>	0.00	0.00	0.00	0.00
7. <u>Other</u>				
A. Bond	0.00	0.00	0.00	0.00
B. Closing Costs	0.00	0.00	0.00	0.00
C. Other Ch 7 Administrative	0.00	0.00	0.00	0.00
<b>TOTALS:</b>	<b>22,960.68 ✓</b>	<b>22,960.68 ✓</b>	<b>17,554.86 ✓</b>	<b>5,405.82 ✓</b>

EXHIBIT C - I  
REAL ESTATE EXPENSES

Expenses incurred in connection with the sale of real property \$0.00

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Title Insurance Policy	\$0.00
Escrow Fee	\$0.00
Realtor's Fees	\$0.00
Property Taxes	\$0.00
Filing and Other Closing Costs	\$0.00
TOTAL	<u>\$0.00</u>

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Not applicable in this case.

**SCHEDULE D**

**SECURED CLAIMS**

<u>Claim No.</u>	<u>Amount Claimed</u>	<u>Amount Not Determined</u>	<u>Amount Allowed</u>	<u>Previously Paid</u>	<u>Due</u>
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**IDENTIFICATION OF SECURED PARTIES AFFECTED:**

<u>Claim No.</u>	<u>Name of Creditor</u>	<u>Claim No.</u>	<u>Name of Creditor</u>
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None.

**SCHEDULE E**

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE  
FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
1. For Credit extended Sec. 364(a)(1)	0.00	0.00	0.00	0.00
2. Claims from failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Gain / Fish Deposits Sec. 507(a)(5)	0.00	0.00	0.00	0.00
7. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
8. Alimony/Child Support Sec. 507(a)(7)	0.00	0.00	0.00	0.00
9. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
10. Insured Depository Institutions Sec. 507(a)(9)				
TOTALS:	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>

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**PRIORITY PARTIES AFFECTED:**

Claim No.	Name of Creditor	Claim No.	Name of Creditor

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FILED UNSECURED CLAIMS TOTAL: \$683,760.68

SUBORDINATE UNSECURED CLAIM: \$0.00

UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION

IN RE  
WIKOFF, DONALD LEE

§  
§  
§  
§  
§

CASE NO. 04-30123-BTR  
CHAPTER 7

DEBTOR(S).

**TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS**

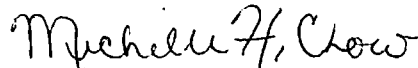
The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered Orders which have become final, and which dispose of all Objections to Claims, all objections to the Trustee's Final Report, all Applications for Compensation, and all other matters which must be determined by the Court before final distribution can be made.
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1.	BALANCE ON HAND	\$27,934.82 ✓
2.	ADMINISTRATIVE EXPENSES TO BE PAID *(NOTE)	\$5,405.82 ✓
3.	SECURED CLAIMS TO BE PAID *(NOTE)	\$0.00
4.	PRIORITY CLAIMS TO BE PAID *(NOTE)	\$0.00
5.	UNSECURED CLAIMS TO BE PAID *(NOTE)	\$22,529.00 ✓
6.	OTHER DISTRIBUTIONS TO BE PAID *(NOTE)	\$0.00
7.	TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)	\$27,934.82 ✓
8.	ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)	\$0.00

\*(SEE ATTACHED SCHEDULE OF PAYEES AND  
AMOUNTS)

Date: June 27, 2006

  
/s/Michelle H. Chow  
Michelle H. Chow  
Chapter 7 Trustee

**PROPOSED FINAL DISTRIBUTION**  
**PROPOSED DISTRIBUTION**

Case Number: 04-30123    BTR  
Debtor Name: WIKOFF, DONALD LEE

Page 1

Date: June 27, 2006

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
Beginning Balance								\$27,934.82 ✓
Claim Type -								
	Michelle H. Chow, Trustee COMPENSATION	Admin		\$5,298.97	\$0.00	\$5,298.97	\$5,298.97	\$22,635.85
		Percent Paid: 100.00 %						
	Michelle H. Chow, Trustee EXPENSES	Admin		\$106.85	\$0.00	\$106.85	\$106.85	\$22,529.00
		Percent Paid: 100.00 %						
Subtotal For Claim Type				\$5,405.82	\$0.00	\$5,405.82	\$5,405.82	
Claim Type 3210-00 - Attorney for Trustee Fees (Other								
	GERARD SINGER LEVICK & BUSCH PC	Admin	001	\$15,009.00	\$15,009.00	\$0.00	\$0.00	\$22,529.00
		Percent Paid: 100.00 %						
Subtotal For Claim Type 3210-00				\$15,009.00	\$15,009.00	\$0.00	\$0.00	
Claim Type 3220-00 - Attorney for Trustee Expenses								
	GERARD SINGER LEVICK & BUSCH PC	Admin	001	\$492.48	\$492.48	\$0.00	\$0.00	\$22,529.00
		Percent Paid: 100.00 %						
Subtotal For Claim Type 3220-00				\$492.48	\$492.48	\$0.00	\$0.00	
Claim Type 3711-00 - Appraiser for Trustee Fees								
	DOHMEYER VALUATION CORPORATION	Admin	001	\$2,053.38	\$2,053.38	\$0.00	\$0.00	\$22,529.00
		Percent Paid: 100.00 %						
Subtotal For Claim Type 3711-00				\$2,053.38	\$2,053.38	\$0.00	\$0.00	
Subtotals For Class Administrative				100.00 %	\$22,960.68 ✓	\$17,554.86 ✓	\$5,405.82	\$5,405.82 ✓
Claim Type 7100-00 - General Unsecured 726(a)(2)								
000002	Rex Adams	Unsec	070	\$221,196.29	\$0.00	\$221,196.29	\$7,288.12	\$15,240.88
		Percent Paid: 3.29 %						
000003	Liberty National Bank	Unsec	070	\$461,751.89	\$0.00	\$461,751.89	\$15,214.11	\$26.77
		Percent Paid: 3.29 %						
000004	Robert Russell, CPA	Unsec	070	\$812.50	\$0.00	\$812.50	\$26.77	\$0.00
		Percent Paid: 3.29 %						
Subtotal For Claim Type 7100-00				\$683,760.68	\$0.00	\$683,760.68	\$22,529.00	
Subtotals For Class Unsecured				3.29 %	\$683,760.68	\$0.00	\$683,760.68	\$22,529.00 ✓
<< Totals >>				\$706,721.36	\$17,554.86	\$689,166.50	\$27,934.82 ✓	\$0.00

Proposed distribution is dependent on the Court's rulings on administrative expenses, contest of claims, and/or objections made to this

**PROPOSED FINAL DISTRIBUTION**  
**PROPOSED DISTRIBUTION**

Case Number: 04-30123     BTR  
Debtor Name: WIKOFF, DONALD LEE

Page 2

Date: June 27, 2006

Claim #	Payee Name	Class	Priority	Amount	Paid to Date	Claim Balance	Proposed Pymt	Funds Remaining
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proposed distribution.

# Eastern District of Texas Claims Register

POC dates  
5/5/05  
8/03/05

**04-30123 Donald Lee Wikoff**  
**Honorable Brenda T. Rhoades**  
**Debtor Name: WIKOFF, DONALD LEE**

<b>Claim No: 1</b> <b>Exhibit 1</b> <b>Exhibit 2</b>	<b>Creditor Name:</b> Guaranty Bond Bank c/o Michael J. McNally McNally & Patrick, LLP PO Box 1080 Tyler, TX 75710-1080 <i>obj - we did not administer these assets.</i>	<b>Last Date to File Claims:</b> <b>Last Date to File (Govt):</b> <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b> N
<b>Claim Date:</b> 05/05/2004 ✓	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
<b>Secured</b>	\$53704.44 <i>order</i>	
<b>Total</b>	\$53704.44 <i>11/29/05</i>	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 2</b>	<b>Creditor Name:</b> Rex Adams c/o J. Andrew Bench, Attorney Scott, Walker & Bench P O Box 1353 Greenville, TX 75403-1353 <i>b2 loan prob OK - OK reviewed</i>	<b>Last Date to File Claims:</b> <b>Last Date to File (Govt):</b> <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b> N
<b>Claim Date:</b> 02/23/2005 ✓	<b>Amends Claim No:</b> <b>Amended By Claim No:</b>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
<b>Unsecured</b> ✓	\$221196.29	
<b>Total</b>	\$221196.29 ✓	
<b>Description:</b>		
<b>Remarks:</b>		

<b>Claim No: 3</b>	<b>Creditor Name:</b> Liberty National Bank P O Box 919 Paris, TX 75461 <i>b2 loan prob OK</i>	<b>Last Date to File Claims:</b> <b>Last Date to File (Govt):</b> <b>Filing Status:</b> <b>Docket Status:</b> <b>Late:</b> N
<b>Claim Date:</b> 02/24/2005 ✓	<b>Amends Claim No:</b> <b>Amended By Claim No:</b> <i>OK reviewed</i>	<b>Duplicates Claim No:</b> <b>Duplicated By Claim No:</b>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
<b>Unsecured</b> ✓	\$461751.89	
<b>Total</b>	\$461751.89 ✓	
<b>Description:</b>		
<b>Remarks:</b>		



<b>Claim No: 4</b>	Creditor Name: Robert Russell, CPA P O Box 1040 Sulphur Springs, TX 75483	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 03/01/2005 ✓	Amends Claim No: Amended By Claim No: <i>ap</i>	Duplicates Claim No: Duplicated By Claim No:
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Unsecured ✓	\$812.50	
<b>Total</b>	<b>\$812.50 ✓</b>	
Description:		
Remarks:		

<b>Claim No: 5</b>	Creditor Name: FORD MOTOR CREDIT CO. P.O. BOX 537901 LIVONIA, MI 48153-7901 <i>deficiency on vehicle - may have</i>	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 03/03/2005 ✓	Amends Claim No: Amended By Claim No: <i>been paid by Ralph</i>	Duplicates Claim No: Duplicated By Claim No:
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Unsecured ✓	<del>\$3548.44</del> <i>Beal - so object -</i>	
<b>Total</b>	<del>\$3548.44</del> ✓	
Description: <i>obj - order 11/29/05</i>		
Remarks:		

<b>Claim No: 6</b> <u>Exhibit A</u> <u>Exhibit B</u> <u>Exhibit C</u> <u>Exhibit D</u>	Creditor Name: Ralph Beal Route 10, Box 7250 CR 42450 Paris, TX 75462 <i>object - for so many reasons</i>	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
Claim Date: 04/14/2005 ✓	Amends Claim No: Amended By Claim No: <i>order</i>	Duplicates Claim No: Duplicated By Claim No:
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Unsecured	<del>\$30,648.33</del> <i>11/29/05</i>	
<b>Total</b>	<del>\$30,648.33</del>	
Description:		
Remarks:		

<b>Claim No: 7</b>	Creditor Name: Capital One FSB PO Box 85167 Richmond VA 23285 <i>obj - brc filed.</i>	Last Date to File Claims: Last Date to File (Govt): Filing Status: Docket Status: Late: N
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<i>Claim Date:</i> 06/24/2005	<i>Amends Claim No:</i> <i>Amended By Claim No:</i>	<i>Duplicates Claim No:</i> <i>Duplicated By Claim No:</i>
<b>Class</b>	<b>Amount Claimed</b>	<b>Amount Allowed</b>
Unsecured	\$1240.22	
<b>Total</b>	\$1240.22	
<i>Description:</i> 11/29/05		
<i>Remarks:</i>		

## Claims Register Summary

Case Name: Donald Lee Wikoff

Case Number: 2004-30123

Chapter: 7

Date Filed: 04/21/2004

Total Number Of Claims: 7

no new  
claims as  
of 6/27/06  
MLC

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$993197.67	
Secured	\$53704.44	
Priority		
Unknown		
Administrative		
<b>Total</b>	<b>\$1046902.11</b>	

PACER Service Center			
Transaction Receipt			
09/18/2005 14:16:09			
<b>PACER Login:</b>	ce0404	<b>Client Code:</b>	
<b>Description:</b>	Claims Register	<b>Search Criteria:</b>	04-30123 Filed or Entered From: 9/19/2000 Filed or Entered To: 9/19/2005
<b>Billable Pages:</b>	1	<b>Cost:</b>	0.08